E5 Optical Kit Encoder

RoHS COMPLIANT

Description

The E5 Series rotary encoder has a molded polycarbonate enclosure with either a 5-pin or 10-pin finger-latching connector. This optical incremental encoder is designed to easily mount to and dismount from an existing shaft to provide digital feedback information.

The E5 Series is easy to add to existing applications and only consists of five main components: base, cover, hub/code wheel, optical encoder module and internal differential line driver (differential version only).

The single-ended output version (**S**-option) is typically used with cables of 6 feet or less. For longer cable lengths, the differential output version (**D**-option) is recommended.

The base and cover are both constructed of a rugged 20% glass filled polycarbonate. Attachment of the base to a surface may be accomplished by utilizing one of several machine screw bolt circle options. Positioning of the base to the centerline of a shaft is ensured by use of a centering tool (sold separately). The cover is securely attached to the base with two 4-40 flat head screws to provide a resilient package protecting the internal components.

The internal components consist of a shatterproof mylar disk mounted to a precision machined aluminum hub and an encoder module. The module consists of a highly collimated solid state light source and monolithic phased array sensor, which together provide a system extremely tolerant to mechanical misalignments.

For differential versions: the internal differential line driver (26C31) can source and sink 20mA at TTL levels. The recommended receiver is industry standard 26C32. Maximum noise immunity is achieved when the differential receiver is terminated with a 110-ohm resistor in series with a .0047 microfarad capacitor placed across each differential pair. The capacitor simply conserves power; otherwise power consumption would increase by approximately 20mA per pair, or 60mA for 3 pairs.

A secure connection to the E5 Series encoder is made through a 5-pin (single-ended versions) or 10-pin (differential versions) finger-latching connector (sold separately). The mating connectors are available from US Digital with several cable options and lengths.

Features

- Quick, simple assembly and disassembly
- Rugged screw-together housing
- Positive finger-latching connector
- Accepts .010" axial shaft play
- 32 to 1250 cycles per revolution (CPR)
- 128 to 5000 pulses per revolution (PPR)
- 2 channel quadrature TTL squarewave outputs
- Optional index (3rd channel)
- -40 to +100C operating temperature
- Mounting compatibility with Agilent HEDS-5500

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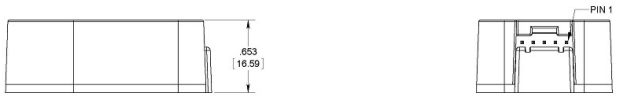
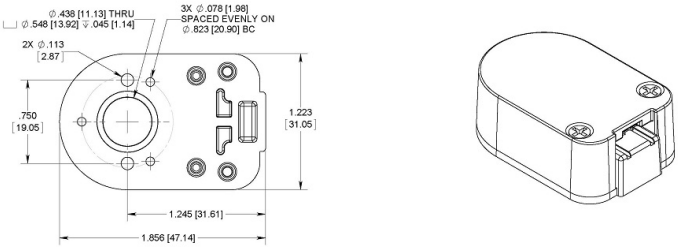
Single-Ended

E5 Single-Ended Optical Kit Encoder

RELEASE DATE 11/14/2011



DEFAULT BASE & COVER OPTIONS SHOWN



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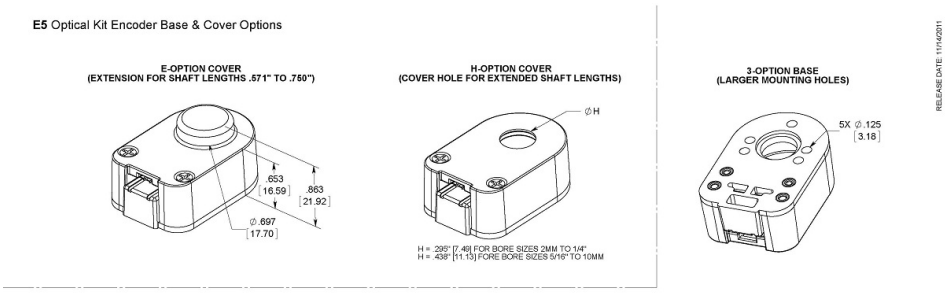
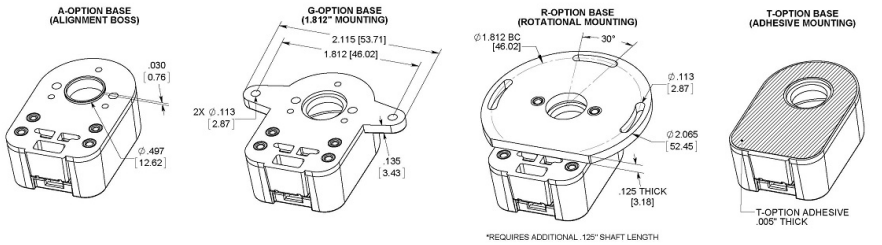
UNITS: INCHES [MM]
METRIC DIMENSIONS FOR REFERENCE ONLY

Base & Cover Options

E5 Optical Kit Encoder Base & Cover Options

RELEASE DATE 11/14/2011





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E5 Optical Kit Encoder

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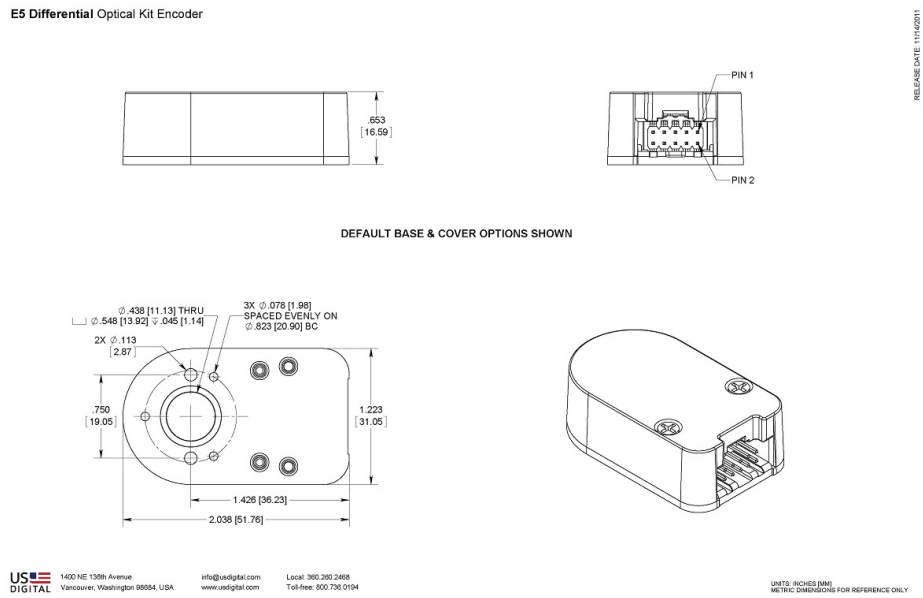
Differential



Mechanical

Parameter	Dimension	Units
Moment of Inertia	8.0 x 10^-6	oz-in-s²
Hub Set Screw	4-48	in.
Hex Wrench Size	.050	in.
Encoder Base Plate Thickness	.135	in.
3 Mounting Screw Size	0-80	in.
2 Mounting Screw Size	2-56 or 4-40	in.
3 Screw Bolt Circle Diameter	.823 ±.005	in.
2 Screw Bolt Circle Diameter	.750 ±.005	in.
Required Shaft Length	.445 to .570*	in.
With **E**-option	.445 to .750*	in.
With **H**-option	>=.445*	in.
Single-ended (**S**-option) Weight	0.82	oz.
Differential (**D**-option, **L**-option) Weight	0.91	oz.
Index alignment to hub set screw	180 ° +/-5 °	mech. degrees

* Add .125" to the required shaft length when using **R**-option.

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Absolute Maximum Ratings

Parameter	Max.	Units
Vibration (5Hz to 2kHz)	20	G
Shaft Axial Play	±0.010	in.
Shaft Eccentricity Plus Radial Play	0.004	in.
Acceleration	250,000	rad/sec²
Maximum RPM e.x. CPR = 1250, max. rpm = 4800 e.x. CPR = 512, max. rpm = 11718 e.x. CPR = 50, max. rpm = 60000 e.e. CPR = 32, max. rpm = 60000	minimum value of (6000000 / CPR) and (60000)	rpm

- Note that radial play translates directly to position inaccuracy.
- Note: 60000 rpm is the maximum rpm due to mechanical considerations. The maximum rpm due to the module's 100kHz maximum count frequency is (6000000/CPR).

Phase Relationship

A leads B for clockwise shaft rotation, and B leads A for counterclockwise rotation viewed from the cover/label side of the encoder (*see the EM1 / HEDSpage*).

Single-ended Electrical

- Specifications apply over entire operating temperature range.
- Typical values are specified at Vcc = 5.0Vdc and 25 ° C.
- Supply current values assume no output load or termination.
- For complete details see the EM1 and HEDS product pages.

	Supply Current	Output Voltage Low	Output Voltage High	
Resolution	Typ / Max	Max	Min	Based on
50, 96, 100, 110, 120, 192, 200, 250, 256, 360, 400, 500, 512, 540 CPR, non-index	17 / 40 mA	0.4V @ 3.2mA	2.4V @ -200uA	Low-res HEDS
1000, 1016, 1024 CPR, non-index	57 / 85 mA	0.5V @ 8mA	2.4V @ -40uA	High-res HEDS
32 CPR with index	27 / 30 mA	0.5V @ 8mA	2.0V @ -8mA	EM1
50, 96, 100, 192, 200, 250, 256, 360, 400, 500, 512 CPR, with index	57 / 85 mA	0.5V @ 8mA	2.4V @ -40uA	High-res HEDS
720, 900, 1000, 1024, 1250 CPR, with index	55 / 57 mA	0.5V @ 8mA	2.0V @ -8mA	EM1

Differential Electrical

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- Specifications apply over entire operating temperature range.
- Typical values are specified at Vcc = 5.0Vdc and 25 ° C.
- Supply current values assume no output load or termination.
- For complete details see the EM1 and HEDS product pages.

	Supply Current (no load)	Output Voltage Low	Output Voltage High	
Resolution	Typ / Max	Max	Min	Based on
50, 96, 100, 110, 120, 192, 200, 250, 256, 360, 400, 500, 512, 540 CPR, non-index	18 / 43 mA	0.4V @ 20mA	2.4V @ -20mA	Low-res HEDS
1000, 1016, 1024 CPR, non-index	58 / 88 mA	0.4V @ 20mA	2.4V @ -20mA	High-res HEDS
32 CPR with index	28 / 53 mA	0.4V @ 20mA	2.4V @ -20mA	EM1
50, 96, 100, 192, 200, 250, 256, 360, 400, 500, 512 CPR, with index	58 / 88 mA	0.4V @ 20mA	2.4V @ -20mA	High-res HEDS
720, 900, 1000, 1024, 1250 CPR, with index	56 / 59 mA	0.4V @ 20mA	2.4V @ -20mA	EM1

Torque

Parameter	Torque
Hub Set Screw to Shaft	2-3 in-lbs
Cover (4-40 screws through cover into base)	2-4 in-lbs
Base to Mounting Surface	4-6 in-lbs
Base to Mounting Adapter Plate	4-6 in-lbs
Adapter Plate to Mounting Surface	4-6 in-lbs
Module to Base	3.5-4 in-lbs

Disk Optics

Be sure to keep different diameters, resolutions and options separated. The resolution of the optoelectronic modules and the code wheels must match. Index and non-index parts cannot be mixed since the optical patterns are different. An identifier is stamped on each optoelectronic module.

For Agilent Modules (HEDS):

The 2-channel (non-index) version can be identified by a 9100 or 9200. The 3-channel (index) version can be identified by a 9140. One letter specifies the resolution as shown in the table below.

For US Digital Modules (EM1):

Only available in 3-channel (index) version and are identified by a 1 for 1" disk. The second number indentifies the resolution as shown in the table below (*in italics*).

Disk	Standard	Index
32	-	*1-32*
50	S	S
96	C	C
100	C	C
110	C	-
120	C	-
192	E	E
200	E	E
250	F	F
256	F	F
360	G	G
400	H	H
500	A	A
512	I	I
540	I	-
720	-	*1-720*
900	-	*1-900*
1000	B	*1-1000*
1016	J	-
1024	J	*1-1024*
1250	-	*1-1250*

Options

Index

Provides a single pulse per revolution.

3-option

The **3**-option makes all five of these hole diameters .125". The .438" diameter center hole can also mate with a motor boss.

View option:

- Single-ended Version

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- Differential Version

A-option

The **A**-option adds a .497" diameter alignment shoulder designed to slip into a .500" diameter recess in the mounting surface centered around the shaft.

View option:

- Single-ended Version

- Differential Version

E-option

The **E**-option provides a cylindrical extention to the cover allowing for longer shafts of up to .750".

View option:

- Single-ended Version

- Differential Version

G-option

This option includes molded ears on the **E5** base which enable it to be mounted to a 1.812" diameter bolt circle. The mounting holes are designed to fit 4-40 screws. Because the ears are molded to the **E5** base this does not increase the thickness of the encoder and does not add to the required shaft length. This option will work with shaft lengths of .445" to .570".

View option:

- Single-ended Version

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- Differential Version

H-option

The **H**-option adds a hole to the cover for the shaft to pass through.

- Shafts 2mm to 1/4", a .295" diameter hole is supplied.
- Shafts 5/16" to 10mm, a .438" diameter hole is supplied.

View option:

- Single-ended Version

- Differential Version

L-option

Provides Avago / Agilent / HP compatible pin-out.

Please note: Only available for **E5D** and **E5MD** (differential versions).

R-option

This adapter is an 1/8" thick fiberglass adapter which is pre-mounted to the base of the encoder. It allows the **E5** to be rotated 15 while operating for index orientation. Use three 4-40 x 1/4" screws (sold separately). When installing the hub, rotate the index to the approximate position. After assembly, with the 3 screws loose, rotate while operating to the desired index location and tighten. Note that this adds 1/8" to the required shaft length. **Please note:** Only available in polycarbonate versions (**E5D** and **E5S**).

View option:

- Single-ended Version

- Differential Version

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T-option

When mounting holes are not available, a pre-applied transfer adhesive (with peel-off backing) is available for stick-on mounting. Use the centering tool (sold separately) to slide the base into position. **T**-option specifies transfer adhesive on the standard mounting base. **Please note**: Only available in polycarbonate versions (**E5D** and **E5S**).

- Single-ended Version

- Differential Version

Accessories

Centering Tools

Part #: CTOOL - (Shaft Diameter)

Description: This reusable tool provides a simple method for accurately centering the **E5** base onto the shaft. It is recommended for the following situations:

- When using mounting screws smaller than 4-40.
- When the position of the mounting holes is in question.
- When using the 3-hole mounting pattern.
- When using the **T** - option transfer adhesive.

Instructions: When mounting encoder base, slide centering tool down shaft until it slips into centering hole of encoder base. Tighten mounting screws, then remove centering tool.

Hex Tools

Part #: HEXD-050 (only included with default or PKG1 - packaging options).

Description: Hex driver, .050" flat-to-flat for 3-48 or 4-48 set screws.

Part #: HEXW-050 (only included with PKG2 or PKG3 - packaging options).

Description: Hex wrench, .050" flat-to-flat for 3-48 or 4-48 set screws.

Spacer Tools

Part #: SPACER-4218

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Screws

Part #: SCREW-080-250-PH

Description: Pan Head, Cross Drive 0-80 UNF x 1/4"

Quantity Required for Mounting: 3 per encoder

Part #: SCREW-256-250-PH

Description: Pan Head, Cross Drive 2-56 UNC x 1/4"

Quantity Required for Mounting: 2 per encoder

Part #: SCREW-440-250-PH

Description: Pan Head, Cross Drive 4-40 UNC x 1/4"

Quantity Required for Mounting: 2 per encoder

Pin-outs

5-pin Single-Ended		10-pin Differential Standard		10-pin Differential (L-option*)	
Pin	Description	Pin	Description	Pin	Description
1	Ground	1	Ground	1	No Connection
2	Index	2	Ground	2	+5VDC power
3	A channel	3	Index-	3	Ground
4	+5VDC power	4	Index+	4	No connection
5	B channel	5	A- channel	5	A- channel
		6	A+ channel	6	A+ channel
		7	+5VDC power	7	B- channel
		8	+5VDC power	8	B+ channel
		9	B- channel	9	Index-
		10	B+ channel	10	Index+

* Avago / Agilent / HP compatible version.

Assembly Instructions

View the PDF version of this document.

Please note:

- Shown using Polycarbonate Single-ended version.
- These instructions are compatible for all versions of the E5.

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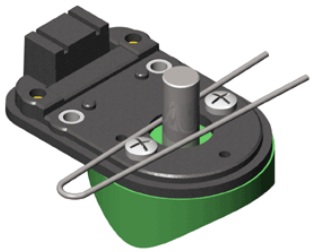
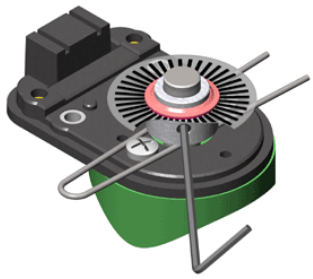
1. Base Mounting

Secure base to mounting surface using two or three screws. If a centering tool is used, slip it over shaft and into center hole of base. Tighten mounting screws. Remove centering tool.



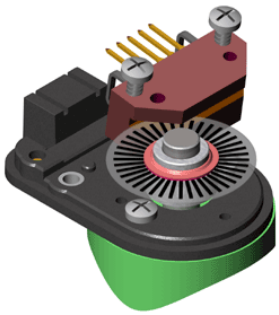
2. Spacer Installation

Place spacer tool around shaft as shown.



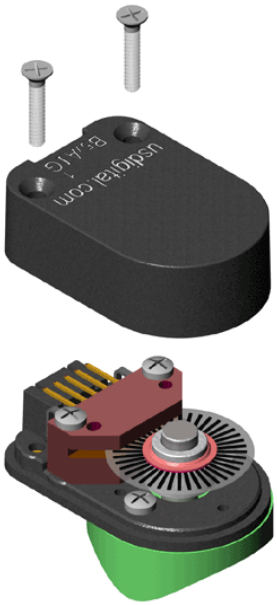
3. Codewheel Installation

Slip codewheel over shaft with mylar disk towards top until it bottoms out against spacer tool. Tighten set screw with hex wrench provided while pressing down on hub.



4. Encoder Module Installation

Slip optical module into position until the two alignment pins slip into holes of module (thick side of module towards bottom). Secure with 4-40 x 1/2" screws (supplied).



5. Cover Installation

Place housing (cover) over assembly and secure with two 4-40 x 5/8" cover screws (supplied).

Product Change Notifications

Title	Date	Description	Download

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E5 Insert Overmold - PCN 1008	8/23/2011	In an effort to enhance the robustness of our E5 encoder; the four threaded inserts pressed into the base are being replaced with similar threaded nuts that will be insert-molded into the encoder base. This change in process will retain the insert with much greater strength.	Download
E5 Laser Marking - PCN 1009	8/23/2011	The primary purpose for this change is to create a more durable and longer lasting solution compared to the previous stick on label solution. The E5 encoder covers will now have the US Digital logo, part number, lot code, and pin-outs laser marked onto the top surface.	Download
E5 Mold Update - PCN 1007	8/23/2011	The plastic E5 base and covers have been redesigned for improved moldability and aesthetics. Design changes are primarily alteration of surface drafts, additional or increased corner radii and additional coring out of thick regions. This update was carefully done to preserve the size and shape of the encoder. The new parts are dimensionally equivalent and will fit within the envelope of the previous parts. Only the E-option covers and the G-option bases have features with dimensional changes.	Download

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Ordering Information

E5 - [ ] - [ ] - [ ] - [ ] - [ ] - [ ] - [ ]

CPR	Bore	Index	Output	Cover	Base	Packaging
32	079 = *2mm*	NE =*No Index, EM1 Compatible*	S =*Single-ended*	D =*Default*	D =*Default*	B =*Packaged in bulk. One spacer tool and one hex.*
50	118 = *3mm*	IE =*Index, EM1 Compatible*	D =*Differential*	E =*Cover Extension*	3 =*Base Mounting Holes become .125"*	1 =*Packaged individually. One spacer tool and one hex driver per 100 encoders.*
96	125 = *1/8"*		L =*Avago/Agilent compatible pin-out*	H =*Hole in Cover*	A =*Adds self-aligning shoulder to base*	2 =*Packaged individually with one spacer tool and one hex wrench per encoder.*
100	156 = *5/32"*				G =*Adds 1.812 mounting "ears" to base*	3 =*Packaged individually with one spacer tool, one hex wrench, and one centering tool per encoder.*
192	157 = *4mm*				R =*Adds 3-slot adapter to bottom of base*	
200	188 = *3/16"*				T =*Transfer Adhesive*	
250	197 = *5mm*					
256	236 = *6mm*					
360	250 = *1/4"*					
400	276 = *7mm*					
500	313 = *5/16"*					
512	315 = *8mm*					
540	375 = *3/8"*					
720	394 = *10mm*					
900						
1000						
1024						
1250						

Rules

- Index must be equal to NE when CPR is equal to 32
- Cover must be something other than E when Bore is greater than 394

Notes

- Cables and connectors are not included and must be ordered separately.
- US Digital warrants its products against defects in materials and workmanship for two years. See complete warranty for details.

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